

# SAGE X3 NEWSLETTER

1st Quarter - 2016



## INTRODUCING SAGE X3 UPDATE 9

In this article, we'll take a look at some of the latest enhancements to **Sage X3 Update 9** including extended support for distribution and manufacturing processes as well as a newly redesigned mobile interface that enhances user productivity.

### Distribution and Manufacturing Enhancements

New **Versioning and Change Control** functionality provides full traceability of all changes on a product and bill of material, while ensuring that changes are only made by authorized users. You can now make a change, review the potential impact, and then send it along for approval.

In the area of **Logistics**, you can now leverage Sage X3 to optimize freight costs by ordering based on container capacity or purchasing based on order costs (for example, ordering additional items to take advantage of free freight or adhere to min/max order amounts). You can also maximize shipments from a supplier to reduce transportation costs with the ability to identify other products and options based on that supplier. Lastly, Sage X3 now supports universal and secure **EDI** data exchanges for sales and purchases.

### Improved Mobile Interface

Sage X3 Update 9 delivers a new, redesigned user interface for mobile devices that's more responsive to the type of device being used (i.e. phone, tablet, mini tablet). This enhancement improves screen layout, simplifies navigation, and enhances productivity for mobile users. In addition, a new mobile app is available for tracking and managing fixed assets.

### Other Notables

Other notable enhancements and new features in Sage X3 Update 9 include:

**Factoring** - if you outsource payment collections from your customers, this new functionality will help you automate a lot of the end-to-end factoring process for more flexibility and accuracy.

**Local Compliance** - a variety of localized compliance features have been enhanced or updated for Belgium, Germany, Switzerland, Portugal, Spain, and France.

**Customer Service / Helpdesk** - a new button allows you to send email directly from the 'Service Requests' or 'Service Responses' functions in Sage X3.

**Easier Updates** - Updating Sage X3 and applying patches has been simplified with a new one-click process along with drag-and-drop functionality for ZIP files.

### Got Questions?

There are too many updates to cover in just one article. But please contact us if you have questions about Sage X3 Product Update 9 or if you'd like help upgrading your system to the new version. We can also provide a copy of the detailed **Release Guide** and updated **System Requirements**.



### IN THIS ISSUE:

- Introducing Sage X3 Product Update 9
- Changes to Sage X3 Intelligence Reporting

### UPCOMING EVENTS

Here are some of the webcasts and Sage X3 lunch and learn events for March and April:

- Demo of Sage X3 for Migration
- Back to Back Orders for Sage X3
- Sage X3 for Food & Beverage Manufacturers
- Sales Pricing Setup Review for Sage X3
- Sage X3 for Analytical Instrument Manufacturers
- MRP/MPS Review for X3

[Details & Registration](#)

# Sage X3 Intelligence Reporting

## Changes in Sage X3 Update 9

With the release of Sage X3 Update 9, the **Sage Intelligence Reporting** component received several enhancements. In this article, we'll take a look at what the changes are and how they benefit you as a Sage X3 customer.

### Even More Scalable

Out-of-the-box financial report layouts now address multiple years, sites and budgets, and all the dimensions are available in Sage X3 to be customized. This customization extends to multiple charts of accounts and multiple ledgers.

### Extended Report Designer

The Report Designer within Sage X3 Intelligence Reporting has been extended to support more account segment separators, allowing for a more consistent experience when reporting in Excel. In addition, integrated multi-currency support provides you with seamless access to the exchange rates maintained within Sage X3.

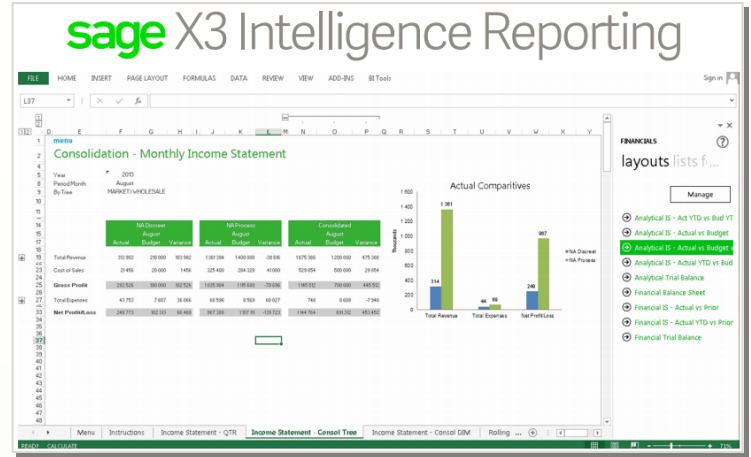
### Wildcards and Ranges

The addition of new Wildcards and Ranges enable you to easily define the lists of sites you want to report on, as well as the dimensions in your formulas and reporting trees.

A **wildcard** is a character that may be substituted for any other possible character in your reporting formulas. A **range** allows you to specify a series of results that you'd like returned in your report.

### It's Bundled

With this latest release, Sage X3 Intelligence Reporting is bundled with the core Sage X3 solution. That means when you upgrade to Sage X3 v9, you get Sage Intelligence Report Manager, Report Designer, and Connector Licenses when choosing to enhance your business management solution. **Note:** here's a quick look at the differences between [Sage Intelligence](#) and [Sage Enterprise Intelligence](#).



### Distribution with Embedded Formulas

Report distribution has been stepped up a notch. Not only can you send your reports along with calculated values (functionality previously available), but now you can send them with embedded formulas too, allowing your report recipients to see the data behind the calculations.

**Want to See More?** Check out our Business Intelligence playlist on YouTube and watch the [What's New in Sage X3 Intelligence](#) video for an overview demo of the new features.

## Sage X3 Intelligence Reporting Frequently-Asked Questions (FAQs)



Request a copy of this guide that explains everything you need to know about Sage X3 Intelligence Reporting and answers some of the most frequently-asked questions about what the product is and how it works.

[Get the Guide >](#)