FLOQAST OPS

A Workflow Manager That Extends the Power of FloQast Close To Deliver Connected Accounting Operations Helping Organizations on the Path to Operational Excellence.

Accounting Processes Are Still Largely Manual

More than 70% of controllers say their company's accounting processes are either largely manual or still a considerable manual effort.* Financial automation efforts start with the close because it is at the center of accounting operations and has the most significant and immediate impact to the business, and other finance functions. However, once the close is automated, many accounting functions remain disconnected, creating a continuous and chaotic mix of waiting for upstream information, increasing manual workloads, and holding countless status update meetings. These upstream delays amplify into downstream financial functions leading to inaccurate information, increased audit risk, and growing team frustration and stress.

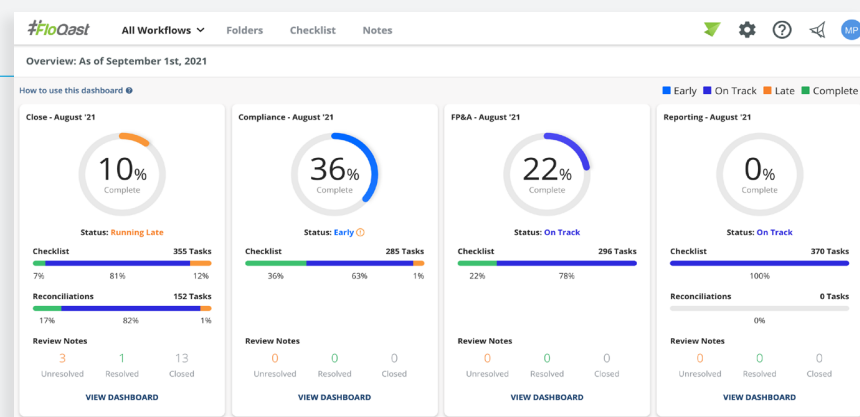## Streamline and Take Control of Accounting Operations

With FloQast Ops, controllers and their teams have greater control over the close and upstream operations like Accounts Payable, Accounts Receivable, and Tax and downstream operations like Compliance, FP&A, Reporting, and more. FloQast Ops streamlines accounting operations through flexible and easy-to-implement operational workflows.

Key Features

FloQast Ops comes with pre-built workflows for Compliance, FP&A, and Reporting and allows for creating new, custom workflows delivering capabilities that span accounting operations.
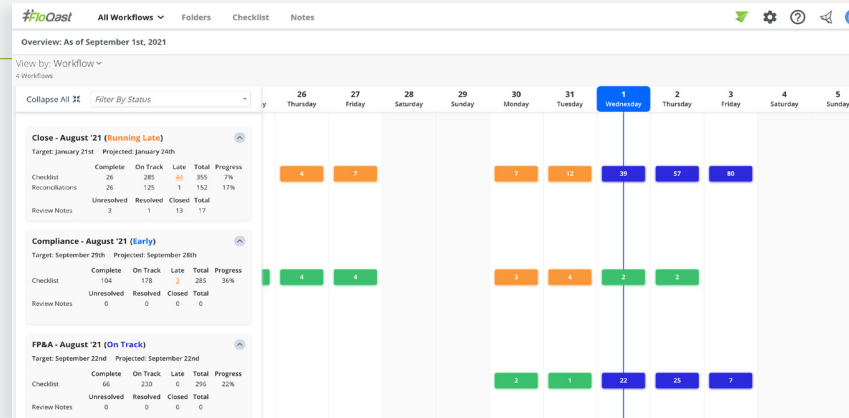
VISIBILITY

An Accounting Ops Dashboard gives teams and managers real-time, top-down insights to monitor goals, tasks, supporting information, bottlenecks, and completion. View by accounting function in a summary or timeline view. Manage by exception, balance workloads, and reduce the stress related to missed deadlines and business impacts.
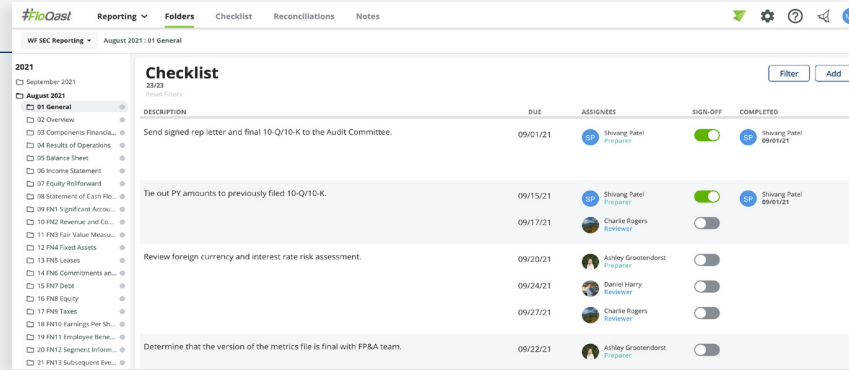
COLLABORATION

Cross department collaboration and visibility have never been easier as tasks, roles, sign-offs, and information are now shared seamlessly across teams. In addition, teams can collaborate remotely, on-premise, or a hybrid work model without disruption.

AUTOMATION

Build intelligent checklists to create one source of truth, tracking tasks, due dates, reviewers, and preparers in one central location. Proactive notifications can be simple, reminding users about tasks, when review notes are signed, or complex when a reconciliation falls out of balance. Now teams can create dependencies within and between teams to ensure work moves forward.

DOCUMENTATION

Documentation is now centralized and organized the way you choose, creating a single source of evidence—capture notes with feedback and annotations. In addition, store review and sign-off as a historical record for future audit support.

Upgrade the Way You Work

FloQast Ops extends the power of FloQast Close with an intuitive, easy-to-use product. Now, accountants drive the setup and use of their workflows without special projects or big implementation teams. With FloQast Ops, accounting teams are up and running and realizing benefits in just days.

Like all FloQast products, FloQast Ops is compatible with the tools you use like spreadsheets, email, documents, cloud storage, and your ERP. With FloQast Ops, you don't need to learn new tools. Instead, we integrate with the ones you use.

"A big part of what teams are trying to do is connecting the dots between systems. FloQast is that glue."

JERRY RAPHAEL
CFO
✕ AXONIUS

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