#### Powered by **mectari** Sage Enterprise Intelligence

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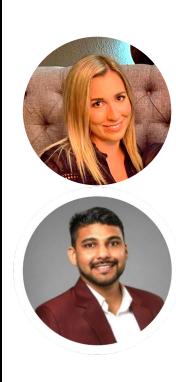
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#### Reporting that Drives Results: Leveraging SEI for Data-Driven Business Decisions

Presented by Nectari Software

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#### Presenters



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#### Agenda

- BI Trends & Challenges
- SEI Background
- Solution Overview
- Demo
- Top 5 Reasons to "Upgrade Your Reporting"
- Q&A

#### **BI Market Trends**

Limitations of ERP software alone Risk management and changing customer demands

A need for greater agility

## Are you facing these challenges?

- Inability to access real-time data in a self-sufficient way
- Reliance on IT for simple changes to reports
- Data from different sources cannot be easily accessed and consolidated for enterprise-wide insight
- Slow performance of current reporting tools due to large data volumes
- Manual processes lead to critical errors and missed opportunities
- Difficult to consolidate multiple entities/databases
- Require multiple tools for different types of reports

## **Finding the right BI solution**

## A good Business Intelligence solution should deliver insight from across the organization, in real-time, presented in such a way as to help you:

- Concentrate on profitable business areas. Ensure adequate cash reserves.
- Clearly understand your market, customers, and buying habits.
- Price products or services correctly. Forecast cash flow.
- Actively respond to competition, technology or other changes in the market.
- Avoid over-generalization.
- Reduce over-dependence on a single customer. Control and optimize growth.
- Improve management.



# Empower users to get the answers their business needs.

#### **Global Presence**



60+ countries
2,900+ customers
300 + partners

Sage Intacct Sage 100 Sage 300 Sage 500 Sage X3 Sage CRM Sage 1000 Sage XRT Sage200Evolution Sage 200UK Sage XRT Advanced Sage 200C Acumatica

Sage OEM solution since 2013 Available for **12** Sage product lines Top performing ISV solution

#### Sage Enterprise Intelligence

Sage Enterprise Intelligence (SEI) is a fully integrated business intelligence and data management solution that helps organizations make informed decisions based on enterprise-wide data. It empowers all users with simple, yet powerful interfaces to access and analyze data in a self-sufficient manner.



#### **Achieve Quick ROI**

- Reduces time spent on manual reporting
- Quick to implement and learn
- Quick to deploy with Cloud hosting
- Ready to use pre-built templates
- Optimize performance using OLAP technology

#### Finance



#### CRM



#### Sales



#### Sage Enterprise Intelligence Key Differentiators

- One solution for all reporting needs
- ✓ Comprehensive, all-in-one BI & Data Management solution
- Simple to learn, deploy and use, leading to higher user adoption
- Integration with Sage business solutions
- Prebuilt analytics, reports, universal data models, dashboards
- Centralizes data from multiple sources
- Multi-company, multi- database consolidations
- ✓ The Excel Add-in a "crowd favorite"
- Fully Web and Cloud enabled
- Scalable and "future proof"
- Low cost of ownership, fast ROI



## Demo

## Top 5 Reasons to Move to "Upgrade" Your Reporting with SEI

- 1. Enterprise-wide reporting
- 2. Manage more data, better
- 3. Enhanced User Experience
- 4. Flexibility
- 5. Scalable & "future proof"

## Seamlessly Convert Sage Intelligence Reports for Sage 100

Move your Sage Intelligence reports to SEI in no time and keep the same reporting format with our user-friendly conversion tool.

El Configuration Information	S		SI to SEI Instructions	
SEI Central Point Path	(\TPTANJBH01\CentralPoint_Sage300	Load Env/Datasources	Si to SEI instructions Please proceed with each steps in that exact order:	
Environment ERP Datasource	Will be used as the default Environment in the Excel Add-in		I. Configure the first screen.     Enter the Contral Point and press the Load Env/Datasources button     Choose the Environment and ERP datasource     Enter all the required path     Z. Execute the convertion of the Data Model (tab 2)     -Press the convertion button at the top     -It will create 1 SEI Data Model for Each Containers     The diplicate Containers will be ignored     Lost dream have horizing treat     - These all the Models will appear in the Web Application as well	
iles locations			- These Data Models will also be used by the Excel Add-In	
alchemex.svd Folder	C:\Sage\Sage 300 ERP\DATA\BXDATA\SQL	۵	3. Execute the conversion of the reports. (tab 3) - Press the convertion button at the top - 1 report will be generated for each S1 temptates - All the result will be in the Output Folder	
SI Excel Template Folder SI Reporting Tree Folder SEI Excel Export Folder	C\Sage\Sage 300 ERIPIDATA BXDATA SQL\Templates C\Sage\Sage 300 ERIPIDATA BXDATA SQL\ReportTrees C\Sage\Sage 300 ERIPIDATA BXDATA SQL\Output	۵	- You can open the report directly from the Output Folder     - Only the report in the Output folder is now required	
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	Sage Intelligence	→ Sage Ente	erprise Intelligence Theater mod	le (t)
	<b>X</b> 0:18 / 2:13		•> •• 📫 🗖	
nversion To	ol How-To: Sage Intelligence	(SI) to Sage	Enterprise Intelligence (SEI)	

https://www.youtube.com/watch?v=aXh9flodt10&t=1s

Using Nectari, Hensall's accountants save valuable time every month, and their check run process takes only two to three hours instead of, previously, an entire day. They can now produce financial reports quickly and efficiently, and their Accounts Receivable department can manage a much larger workload as the business continues to grow.

CUSTOMER SUCCESS STORY NECTARI'S REVOLUTIONARY IMPACT ON HENSALL CO-OP SAGE INTACCT & NECTARI CUSTOMER

#### **SEI Resources**

Online Help

http://onlinehelp.sageenterpriseintelligence.com/

Website

http://www.nectari.com/

Youtube

https://www.youtube.com/channel/UCBAxlUIBHytQSZnp pUGgZVQ/videos



