



RKL Brunch Club: Sage Construction Management

April 18, 2024

Sage

rkl eSOLUTIONS

Presenter Introductions



Mark Severance

Director of CRE Sales

mseverance@rklesolutions.com



Sue Parker

CRE Solutions Consultant

Sue.parker@sage.com

Sage Construction Management

Modern cloud platform

Streamlines your project operations on one modern cloud platform

Built for collaboration & mobility

Connect all stakeholders in construction, within and across company boundaries

End-to-end suite for construction

Combine with Sage Intacct Construction Financials for end-to-end suite for construction to maximize project profitability (integration with Sage 300 CRE and Sage 100 coming soon)

Sage

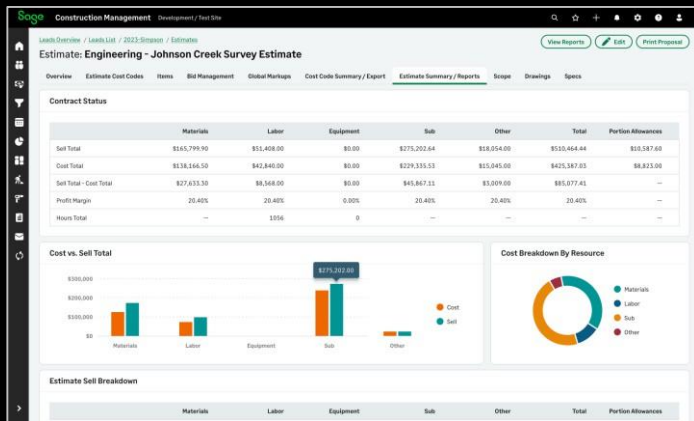


Sage Construction Management

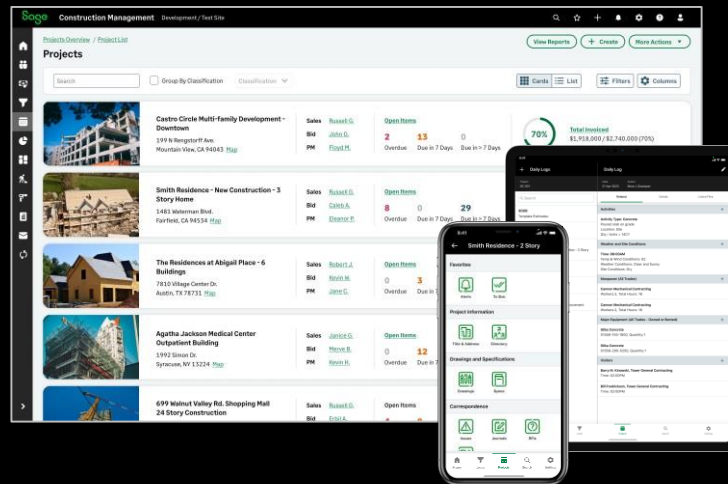
Streamline Your Construction Operations

Win more business & efficiently deliver projects on time and on budget

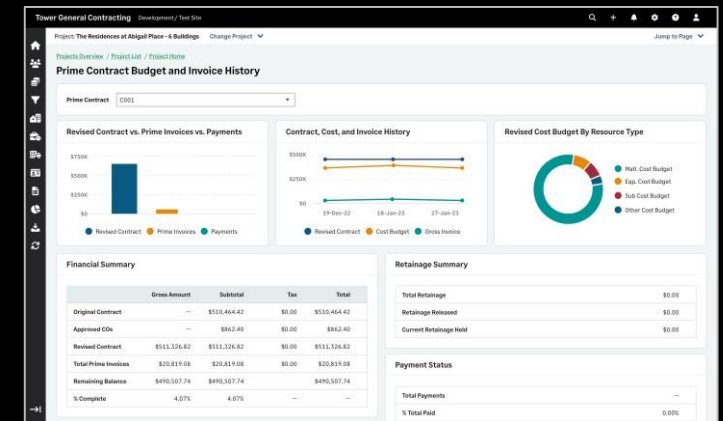
Preconstruction



Project Management



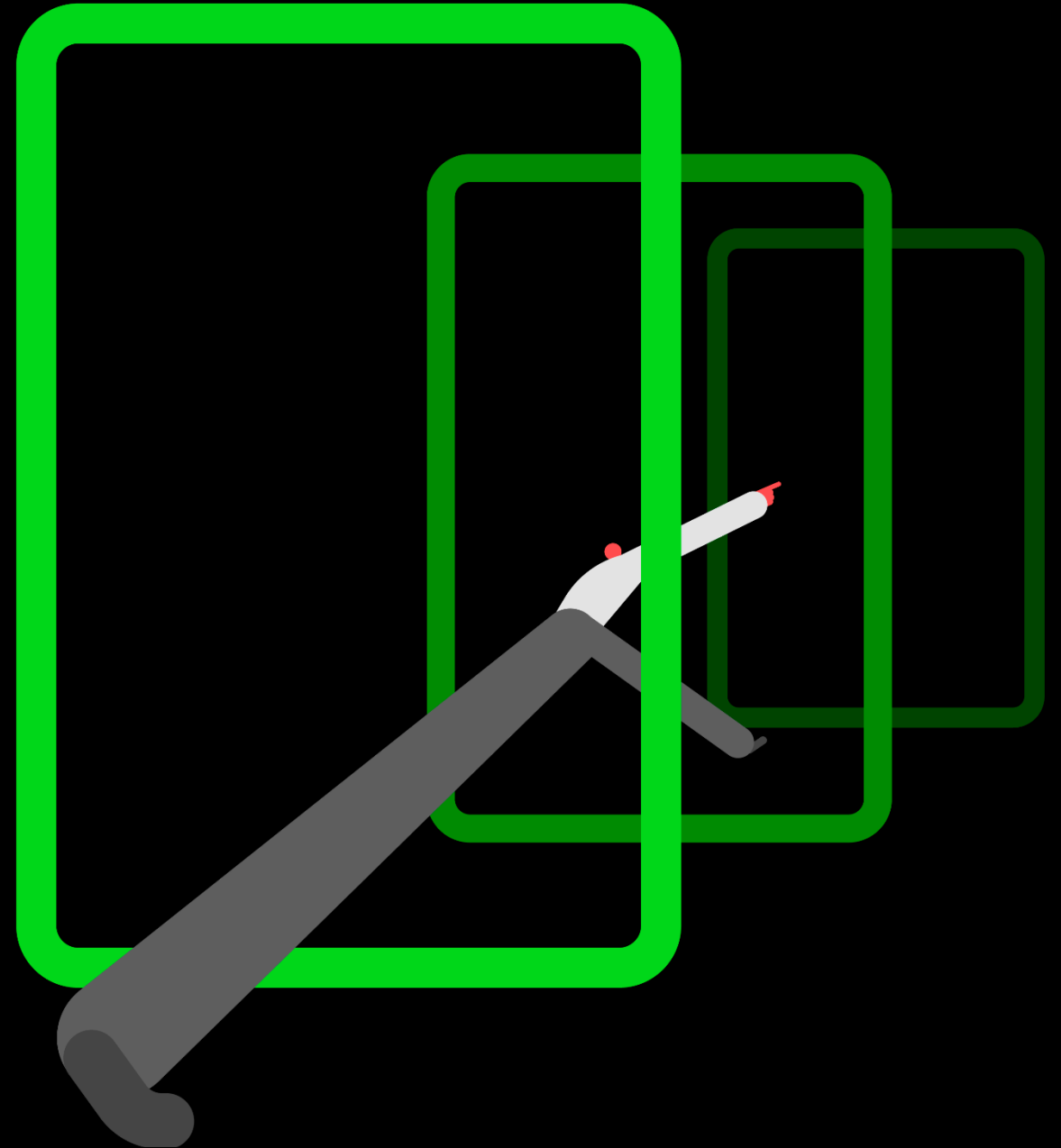
Project & Financial Insight



Collaborate & align all stakeholders within and across company boundaries

Let's Take a Look at

**Sage Construction
Management**



Sage Construction Management Features

Estimating

- Document Leads (Opportunities)
- Upload drawings and specs
- Invite subs and suppliers to bid (ITB)
- Prepare estimates
- Prepare RFP Packages
- Track Lead Status using Stages
- Lead Analytics

Project Management & Field Staff

- Contract administration
- Procurement
- Timecards & Misc. expenses
- Project financial analytics
- Correspondence
- Documentation
- Quality Control & Safety
- Scheduling

TeamLink Portal

- Client, sub, and architect collaboration

Accounting

- Contract Administration
- Procurement
- HR, Timecards, & Misc. expenses
- Project financial analytics

Accounting Link


- Sync customers, vendors, employees
- Export project transactions
- Import payment status information

Sage Construction Accounting

- Payroll
- Payments
- Deposits
- Reconciliations
- Corporate financial reporting


Putting it All Together!

End to End Suite



Sage
Intacct Construction
Financials

Finance Payroll



Sage
Construction Management
Cloud Platform

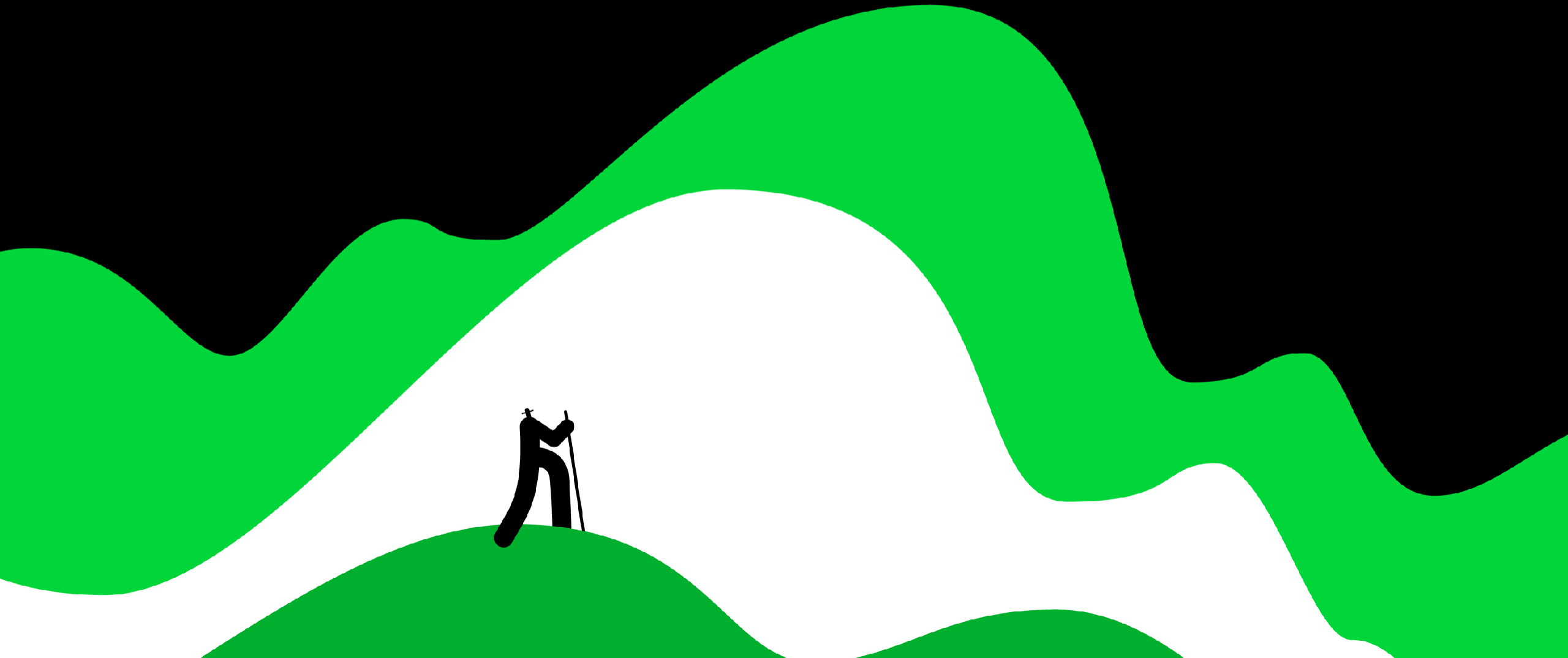
Pre-Con Ops

or

Options to integrate with other ERP solutions

- Sage 300 Construction & Real-Estate (May 15th)
- Sage 100 Contractor (May 15th)

Questions?



Let Us Know How RKL Can Help!



Mark Severance

Director of CRE Sales

mseverance@rklesolutions.com



Ben Hofferan, CPA

Chief Construction Officer

bshofferan@rklesolutions.com



Fred Gaasche

Customer Success Mgr.

fwgaasche@rklesolutions.com