



# Sage Fixed Assets 2022.0

## Release Notes

October 2021

© 2021 The Sage Group plc or its licensors. All rights reserved. Sage, Sage logos, and Sage product and service names mentioned herein are the trademarks of The Sage Group plc or its licensors. All other trademarks are the property of their respective owners.

# Contents

|   |           |
|---|-----------|
| <b>Features.....</b>  | <b>3</b>  |
| Import asset disposal information* .....                                      | 4         |
| Display totals on numeric columns in the Asset List* .....                    | 5         |
| One Step Product Registration and Activation .....                            | 5         |
| <b>Enhancements .....</b>   | <b>6</b>  |
| Sage Fixed Assets Scanner v2.0* .....   | 6         |
| Advanced Search options in Help .....   | 7         |
| Export Asset List to Excel® .....   | 8         |
| New drag-and-drop capability* .....   | 9         |
| Simplified calculation on Disposals for Depreciation This Run * .....         | 9         |
| Browse For Folder enhancement* .....  | 10        |
| <b>Defect Fixes .....</b>   | <b>11</b> |
| Folder box not present when browsing for New Database location .....          | 11        |
| Bulk Edit incorrect message .....   | 11        |
| Delete/Link in Image Manager does not apply to the currently open asset ..... | 11        |
| Unable to connect to OneDrive when performing an inventory .....              | 11        |
| Reset OneDrive Login missing from Receive Reader Data window .....            | 11        |
| <b>Crystal Reports compatibility .....</b>                                    | <b>12</b> |
| Resolution .....  | 12        |

❖ This feature or enhancement originated from a customer suggestion. See [Sage City: Ideas](#) to vote on and requests.

## Features

In this release, Sage is excited to announce the addition of the following new features. Refer to the table below to see which features apply to your Sage Fixed Assets products.

| Products  | Features                     |                       |                                      |
|---|------------------------------|-----------------------|--------------------------------------|
|   | Import disposal information* | Total numeric columns | One Step Registration and Activation |
| Sage Fixed Assets—Depreciation (Premier, Network, and Standard) | ✓                            | ✓                     | ✓                                    |
| Sage Fixed Assets—Lite Depreciation                             |                              |                       | ✓                                    |
| Sage Fixed Assets—Tracking (Premier, Network, and Standard)     |                              |                       | ✓                                    |
| Sage Fixed Assets—Planning (Premier, Network, and Standard)     |                              |                       | ✓                                    |

\*Subscription plans only

# Import asset disposal information

Subscription plans only

Easily import disposal information for multiple assets using custom import. Now hundreds of items can be fully disposed of in minutes.

1Welcome

2Select File

3Select Company

4Import Type

5Field Map

6Select Fields

7Import

The Custom Import Helper guides you through the process of importing asset data from an Excel spreadsheet or CSV (ASCII) file into the system.

Using the preview of the import file as a guide, create the field map. First, select a column, then select the system field that matches this column in the import file, and click the Add button.

Choose Books:

☐ Tax

☐ Internal

☐ State

☐ AMT

☐ ACE

☐ Budget 1

☐ Budget 2

Columns:

A

B

C

D

E

F

G

H

Field Category:

Disposal Fields

Available Fields:

>>

<<

Field Mapping:

[A] System Number

[B] Disposal Date

[C] Disposal Method

[D] Cash Proceeds

[E] Non Cash Proceeds

[F] Expense of Sale

Select All

Unselect All

Print Map

Save Map

File Display:

|   | A            | B             | C              | D             | E             | F             | G | H |
|---|--------------|---------------|----------------|---------------|---------------|---------------|---|---|
| 1 | System Nu... | Disposal Date | Disposal Me... | Cash Proce... | Non-Cash P... | Expenses o... |   |   |
| 2 | 111          | 07/01/2022    | S              | 1000.00       | 0.00          | 50.00         |   |   |
| 3 | 222          | 07/02/2022    | A              | 4700.00       | 2500.00       | 110.00        |   |   |
| 4 | 333          | 07/03/2022    | C              | 2000.00       | 50.00         | 0.00          |   |   |
| 5 | 444          | 07/04/2022    | R              | 1500.00       | 0.00          | 100.00        |   |   |

Begin import at row: 2

Cancel

<<Back

Next>>

Import

## Display totals on numeric columns in the Asset List

View totals of numeric fields for a group of assets on screen in the Asset List.

Group: Only Active Tax Book Assets in Group: 3424

| All   | Sys No | Status | Desc                          | Class | In Svc Date | Acquired Value         | Thru Date              | HBV        | Expense G/L |
|---|--------|--------|-------------------------------|-------|-------------|------------------------|------------------------|------------|-------------|
|   | 4009   | Active | Office Renovations            | 04    | 03/01/2012  | \$1,000.00             | 03/31/2012             | \$985.71   | 6600        |
|   | 4008   | Active | Office Furnishings            | 04    | 03/01/2012  | \$6,833.45             | 03/31/2012             | \$6,735.83 | 6603        |
|   | 4007   | Active | Desktop Hardware and Software | 04    | 03/01/2012  | \$1,302.55             | 03/31/2012             | \$1,276.50 | 6603        |
|   | 4006   | Active | Drainage                      | 03    | 03/01/2012  | \$5,380.00             | 03/31/2012             | \$5,353.10 | 6600        |
|   | 4005   | Active | ...                           | 03    | 03/01/2012  | \$5,302.00             | 03/31/2012             | \$5,275.10 | 6600        |
|   | 3996   | Active | Refrigerator                  | 04    | 11/01/2011  | \$1,363.11             | 03/31/2012             | \$1,084.92 | 6600        |
|   | 3995   | Active | Range/Stove                   | 04    | 11/01/2011  | \$1,050.30             | 03/31/2012             | \$835.95   | 6600        |
|   | 3994   | Active | Ceiling Fans                  | 04    | 11/01/2011  | \$841.81               | 03/31/2012             | \$670.01   | 6600        |
|   | 3993   | Active | Interior Light Fixtures       | 04    | 11/01/2011  | \$959.16               | 03/31/2012             | \$763.41   | 6600        |
|   | 3992   | Active | Doors                         | 03    | 11/01/2011  | \$2,870.00             | 03/31/2012             | \$2,843.09 | 6600        |
| Σ Asset List totals: Double-click in this area under currency columns for totals. |        |        |                               |       |             | Total: \$81,617,075.26 | Total: \$29,900,062.60 |            |             |

Record 1 of 3424


Asset Detail Print Asset List Export to Excel Row height: ☐ Include font size ☒ Enable Asset List totals Help

U.S. Co. 4/16/2021

## One Step Product Registration and Activation

20-digit Activation Codes and Unlock Codes (subscription) no longer need to be entered to register and activate your product. Sage Fixed Assets products can now pull your registration information with only your customer number and serial number.

## Product Registration



### Register

Enter your Sage Customer and Serial Number activate your licensed products.

For Subscription licenses, click Activate to register or update your registration with internet access. Click Enter Code to activate manually.

For more information, contact your Sage Account Manager at 1-800-368-2405.

Customer Number:

Serial Number:

10-digits starting with 40

9 digits: 1234-56789

Activate

Enter Code

Cancel

## Enhancements

With this release, Sage made the following enhancements. Refer to the table below to see which enhancements apply to your Sage Fixed Assets products.

| Products   | Enhancements     |                      |                            |               |                    |                          |
|--|------------------|----------------------|----------------------------|---------------|--------------------|--------------------------|
|  | SFA Scanner v2.0 | Advanced help search | Export Asset List to Excel | Drag-and-drop | Disposals DTR calc | Browse for Folder window |
| Sage Fixed Assets—Depreciation (Premier, Network, and Standard)                              |                  | ✓                    | ✓                          | ✓             | ✓                  | ✓                        |
| Sage Fixed Assets Lite Depreciation, Lite Depreciation for Sage 50, and Sage 50 Fixed Assets |                  | ✓                    | ✓                          |               | ✓                  | ✓                        |
| Sage Fixed Assets—Tracking (Premier, Network, and Standard)                                  | ✓                | ✓                    |                            | ✓             |                    | ✓                        |

### Sage Fixed Assets Scanner v2.0❖

The Sage Fixed Assets Scanner app for Android has the following updates:

- Integrated with Unitech built-in scanner❖
- Increased space between the edit, upload, and trash icons on the asset list to select the correct option more accurately❖
- Chat with support directly through the app
- Available October 2021 in the Google Play Store

# Advanced Search options in Help

Answers are now easier to find in Help with the addition of logical search terms and filters. Results are listed by rank. Click on the Title header to sort alphabetically.

HideBackForwardHomeFontPrint

ContentsIndexSearch

Type in the word(s) to search for:  
posting

List TopicsDisplay

Select topic: Found: 8

| Title                    | Location        | Rank |
|--------------------------|-----------------|------|
| General Ledger Postin... | Sage Fixed A... | 1    |
| Choosing the Depreci...  | Sage Fixed A... | 2    |
| Like-Kind Exchange: ...  | Sage Fixed A... | 3    |
| Post Recovery Adjust...  | Sage Fixed A... | 4    |
| General Ledger Postin... | Sage Fixed A... | 5    |
| Involuntary Conversio... | Sage Fixed A... | 6    |
| General Ledger Postin... | Sage Fixed A... | 7    |
| General Ledger Postin... | Sage Fixed A... | 8    |

☐ Search previous results☒ Match similar words☒ Search titles only

General Ledger Posting Date

is used to post to my general

Posting Date field to specify the end of the

which you want to post depreciation

Use the Journal Entry Date field to specify the date on

which you want to post the transaction in your general

ledger program. The default date is the system date; generally, this is the date that you are completing

the window. However, you can change this date if you want.

Example:

More resources

For additional online resources for Sage products, visit Sage

Support where you can add Click to select or unselect all assets in the list.

chat, or enter a customer support case.

More information

Sage Fixed Assets Link Process

Entering G/L Account Numbers

Calculating Depreciation Before

Running the Sage Fixed Assets Link

Running a Sage Fixed Assets Link

Selecting a Favorite Sage Fixed

Assets Link

## Export Asset List to Excel®

Lists of assets exported to file using the Export to Excel feature now display a frozen header row for convenient reference while scrolling. In addition, a new total row sums numeric columns.

### Before

|    | A      | B                           | C        | D            | E        | F             | G               |
|----|--------|-----------------------------|----------|--------------|----------|---------------|-----------------|
| 1  | Sys No | Description                 | Quantity | In Svc Date* | Location | Est Life*     | Acquired Value* |
| 2  | 60     | BMW X6                      | 1        | 01/06/2018   | SL       | 05 yrs 00 mos | \$80,000.00     |
| 3  | 62     | Ladder                      | 2        | 04/12/2018   | MG       | 05 yrs 00 mos | \$500.00        |
| 4  | 63     | Paper Cutter                | 1        | 05/28/2018   | SL       | 05 yrs 00 mos | \$286.00        |
| 5  | 64     | Industrial Paper Shredder   | 1        | 05/29/2018   | SL       | 05 yrs 00 mos | \$320.00        |
| 6  | 65     | Dishwasher                  | 1        | 06/04/2018   | HQ       | 05 yrs 00 mos | \$1,200.00      |
| 7  | 66     | Corporate Building          | 1        | 06/04/2018   | HQ       | 39 yrs 00 mos | \$4,000,000.00  |
| 8  | 67     | US Copyright #2511028161901 | 1        | 06/04/2018   | HQ       | 05 yrs 00 mos | \$15,000.00     |
| 9  | 70     | Roof                        | 1        | 06/23/2019   | HQ       | 39 yrs 00 mos | \$9,000.00      |
| 10 |        |                             |          |              |          |               |                 |

### After

|    | A       | B                           | C        | D            | E        | F             | G               |
|----|---------|-----------------------------|----------|--------------|----------|---------------|-----------------|
| 1  | Sys No  | Description                 | Quantity | In Svc Date* | Location | Est Life*     | Acquired Value* |
| 2  | 60      | BMW X6                      | 1        | 01/06/2018   | SL       | 05 yrs 00 mos | \$80,000.00     |
| 3  | 62      | Ladder                      | 2        | 04/12/2018   | MG       | 05 yrs 00 mos | \$500.00        |
| 4  | 63      | Paper Cutter                | 1        | 05/28/2018   | SL       | 05 yrs 00 mos | \$286.00        |
| 5  | 64      | Industrial Paper Shredder   | 1        | 05/29/2018   | SL       | 05 yrs 00 mos | \$320.00        |
| 6  | 65      | Dishwasher                  | 1        | 06/04/2018   | HQ       | 05 yrs 00 mos | \$1,200.00      |
| 7  | 66      | Corporate Building          | 1        | 06/04/2018   | HQ       | 40 yrs 00 mos | \$4,000,000.00  |
| 8  | 67      | US Copyright #2511028161901 | 1        | 06/04/2018   | HQ       | 05 yrs 00 mos | \$15,000.00     |
| 9  | 70      | Roof                        | 1        | 06/23/2019   | HQ       | 39 yrs 00 mos | \$9,000.00      |
| 10 | Total = |                             | 9        |              |          |               | \$4,106,306.00  |
| 11 |         |                             |          |              |          |               |                 |



## New drag-and-drop capability❖

These screens now have drag-and-drop capability to easily reorder or move fields.

- Customize Asset List (*Depreciation*)
- Batch Reports (*Depreciation*)
- Inventory Helper (*Tracking*)
- Global Task Manager (*Premier Depreciation*)

Sage Fixed Assets - Depreciation

### Customize Asset List

Select the fields to display on Asset List. System Number must be the first field. Use drag and drop or the directional buttons.

Available Fields:

- 168 Allowance Amount \*
- Acquisition Date
- Cap/Exp
- CIP Reference No
- Current Through Date \*
- Current YTD \*
- Custom Field 4
- Custom Field 5
- Custom Field 6
- Custom Field 7
- Custom Field 8
- Custom Field 9
- Depreciation Method \*
- Depreciation This Run \*
- Estimated Life \*
- G/L Accum Asset

Selected Fields:

- Sys No
- Status
- Asset ID
- Description
- Location
- Department
- Class
- Placed in Service Date
- Acquisition Value \*
- Current Accum \*
- Net Book Value \*
- HasNote
- HasImage

>> <<

Down

**Bold** = Σ Summable field

\* Select book: Tax

☒ Σ Sum the selected field(s) when Asset List totals are enabled

> [Will displaying book fields affect Asset List performance?](#)

Restore Defaults OK Cancel

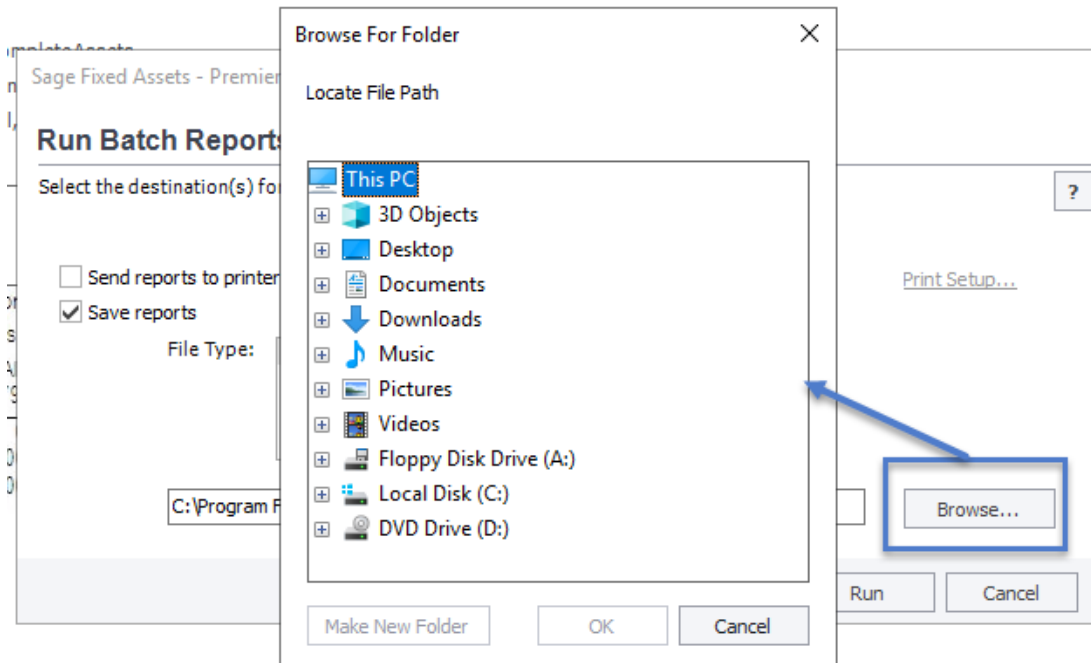
## Simplified calculation on Disposals for Depreciation This Run❖

Whether disposals are entered before or after running depreciation for the current period, the correct depreciation-this-run is calculated. This saves time by not having to recalculate depreciation for disposed assets.

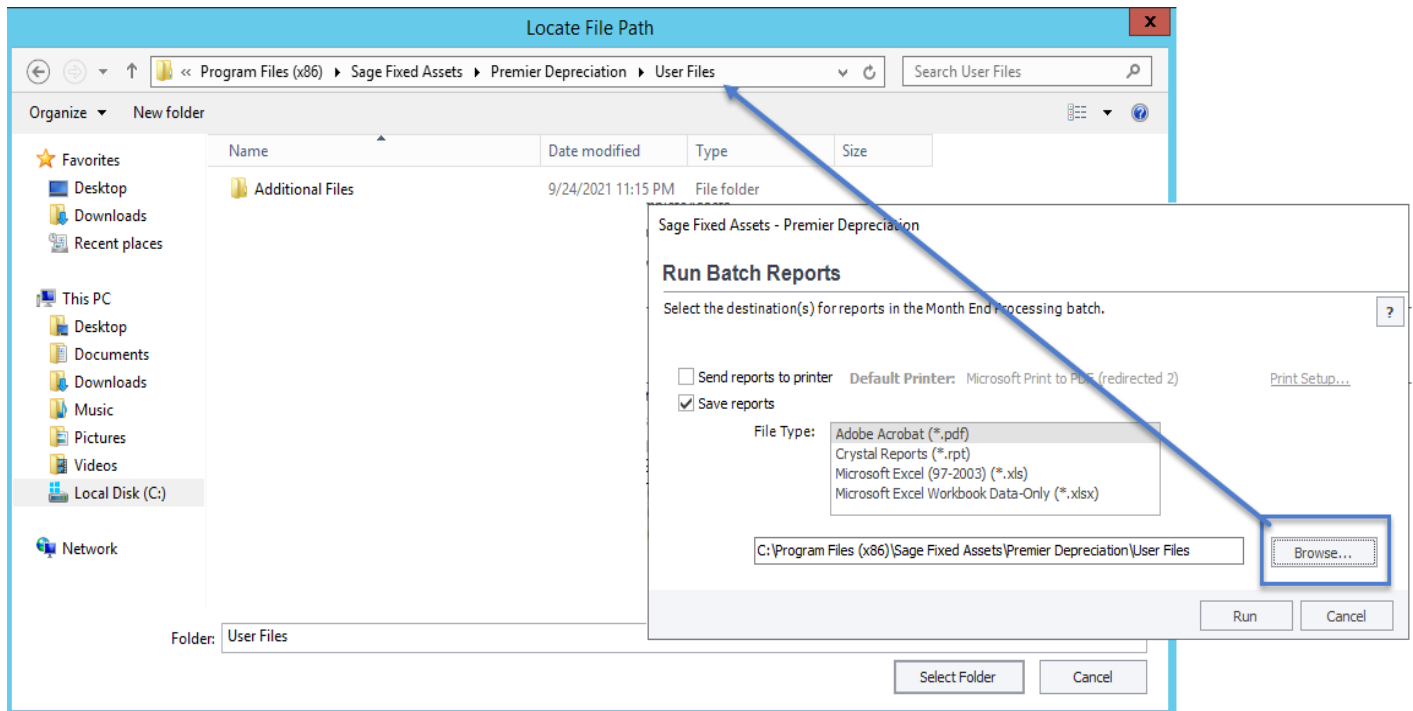
## Browse For Folder enhancement❖

Quickly find the folder you are looking for with the updated Browse For Folder window. Browse now opens to the specified location and allows typing or pasting to find the preferred path.

### Before



### After



## Defect Fixes

With this release, Sage made the following defect fixes to the indicated Sage Fixed Assets products. Fixes with no specific product notation apply to all products that include the feature.

### Folder box not present when browsing for New Database location

Fixed an issue where the folder box did not display on the Browse for Folder window when creating a new database.

### Bulk Edit incorrect message

*Sage Fixed Assets—Depreciation (Premier, Network, and Standard)*

When performing a Bulk Edit with an Effective Date of the Current Thru Date (CTD) on an asset that has a Begin Date equal to the CTD, the validation report will no longer incorrectly display an “Asset is fully depreciated” message.

### Delete/Link in Image Manager does not apply to the currently open asset

*Sage Fixed Assets—Depreciation, Tracking (Premier, Network, and Standard)*

Fixed an issue where an image that is linked or deleted while in the Image Tab of Asset Detail does not show as linked or deleted until exiting and returning to the asset.

### Unable to connect to OneDrive when performing an inventory

*Sage Fixed Assets—Tracking (Premier, Network, and Standard)*

Fixed occasional issues where connections to OneDrive failed.

### Reset OneDrive Login missing from Receive Reader Data window

*Sage Fixed Assets—Tracking (Premier, Network, and Standard)*

Fixed an issue where the Reset OneDrive Login checkbox is missing from the Receive Reader Data window.

## Crystal Reports compatibility

Sage Fixed Assets 2018.1 through 2022.0 use SAP Crystal Reports runtime SP21. This may cause an issue with older Crystal Reports runtime versions used by other products.

You may experience a compatibility issue after upgrading to Sage Fixed Assets 2022.0 if you are also using Sage 100 (2017 and earlier), Sage 300 CRE (v18.1 and earlier), or Sage 500 (2018 and earlier).

### Resolution

If you are unable to run reports in one of these products after installing Sage Fixed Assets 2022.0, select the appropriate link for your product below to open the Knowledgebase article for steps to resolve the issue:

- [Sage 100 \(2017 and earlier\)](#)
- [Sage 300 CRE \(v18.1 and earlier\)](#)
- [Sage 500 \(2018 and earlier\)](#)

If you are unable to run reports in Sage Fixed Assets 2022.0, review Sage Knowledgebase [article 89033](#) to resolve the issue.