

Sage Intacct Construction Dashboards and Reporting

Power strategic growth with total data confidence.

The role of finance in construction is complex. Finance leaders are being called on to do more than manage the books, they're needed to lead strategic initiatives, identify risks before they escalate, and drive profitability across every project.

Sage Intacct Construction delivers real-time financial and operational visibility through customizable dashboards and powerful, dimension-based reporting. Your teams will have the tools to move beyond reactive reporting to data-driven decision making.

Lead with insight, not instinct

- **Strategic dashboards and KPIs:** Analyze financial and operational performance in real-time. Compare a project budget against its forecast to completion and course-correct before profits slip.
- **Multi-dimensional reporting:** Go beyond cost codes. Track performance by job, location, customer, or crew with one streamlined chart of accounts. Consolidate financials across entities without manual workarounds.
- **Drill down with confidence:** Quickly go from summary-level dashboards to transactions, documents, or invoices with just a few clicks.

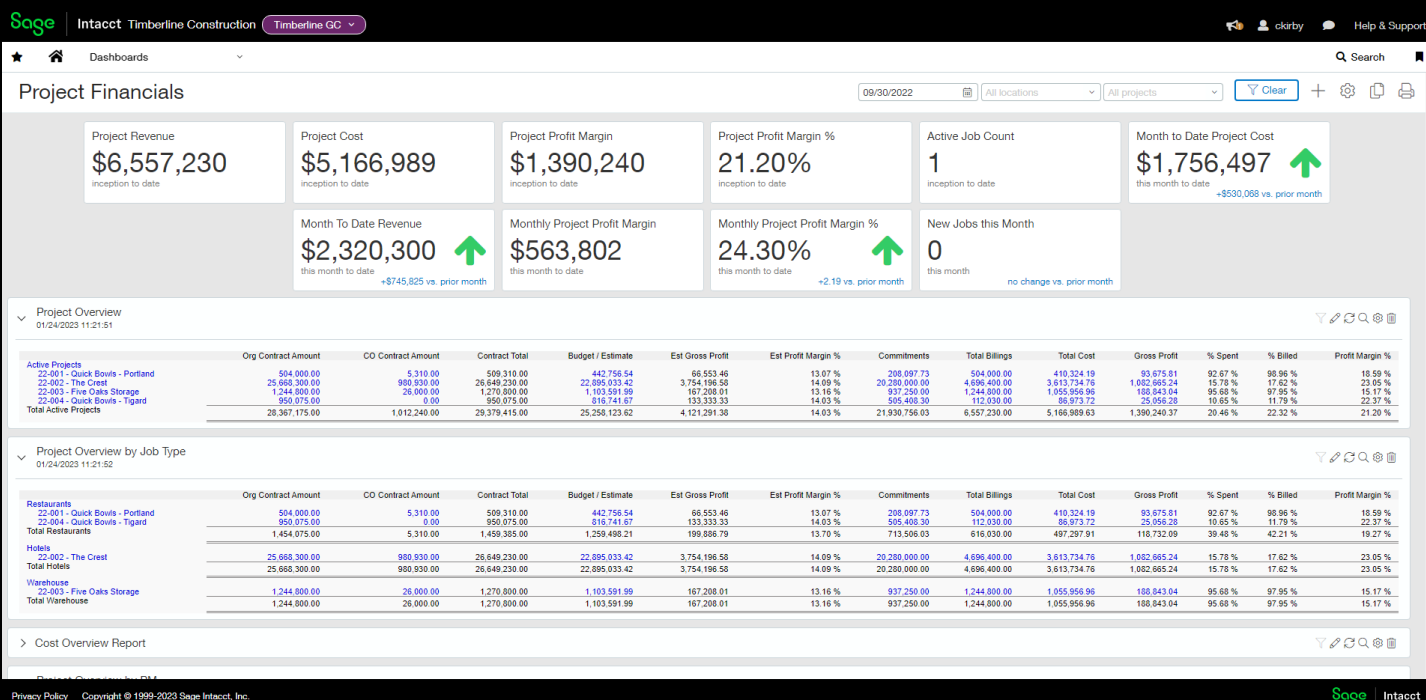


Fully connected WIP, job costing, and forecasting

- **Work in progress (WIP) automation:** Advanced, on-demand reporting allows you to track earned revenue, over/under billings, and profit fade in real time.
- **Forecasting and cash flow modeling:** Model projected costs, labor needs, and cash requirements based on current job performance.
- **Accurate cost tracking:** Get real-time visibility into both actuals and committed costs - whether you're managing fixed-price, cost-plus, or time-and-materials contracts, the platform helps control project budgets and track direct and indirect costs with ease.

Deliver the right view at the right time

- **Role-based dashboards:** Provide relevant data in the right format to executives, project managers, and field teams—immediately or at period-end.
- **Flexible access:** Deliver reports securely via email, cloud storage platforms, or embedded in construction workflows.
- **Slice and dice data:** Slice and dice your data across dimensions to get different views without producing individual reports.
- **Visual alerts:** Quickly surface issues like cost overruns or schedule slippage with built-in visual indicators.



To learn more about the visibility Sage Intacct Construction dashboards and reporting can give your business, contact your Sage partner for a product demo.

“Sage Intacct has so many helpful tools. We are able to create our own dashboards, so we can drill down from a financial perspective to see where we are as a business. We can ask: is this job on path to make money for our company? We can really get into the nitty gritty and see where things went well and, sometimes, where they went south. At our completion meetings we review every aspect of how the project went and the first place we look is the Sage Intacct dashboard. It really helps us to figure out where to allocate our resources.”

— Christopher Murray, Chief Financial Officer, ACT Construction



A Sage partner



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